

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicants : Stan Gronthos and Andrew Zannettino  
U.S. Serial No. : 10/551,326  
Filed : as §371 national stage of PCT  
International Application No.  
PCT/AU2004/000417  
For : PERIVASCULAR MESENCHYMAL PRECURSOR CELL  
INDUCED BLOOD VESSEL FORMATION

1185 Avenue of the Americas  
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April 27, 2006

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Commissioner for Patents  
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Alexandria, VA 22313-1450

**STATEMENT OF COMPLIANCE UNDER 37 C.F.R. §1.821(f) AND 1.825(b)  
IN CONNECTION WITH ABOVE-IDENTIFIED APPLICATION**

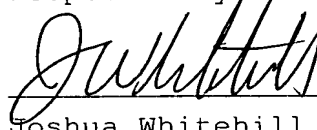
Pursuant to 37 C.F.R. §1.821(f) and §1.825(b), I hereby certify that the computer readable form of the Sequence Listing enclosed herewith is identical in content to the substitute paper copy of the Sequence Listing attached as **Exhibit A** to the Amendment to which this Statement is attached and contains no new matter. I further certify that the substitute paper copy of the Sequence Listing contains the same sequence as the paper copy of the Sequence Listing as filed in connection with the above-identified application.

I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment or both, under Section 1001 of Title 18 of the United States Code and that

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such willful false statements may jeopardize the validity of the application or any patent issued thereon.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Joshua Whitehill", written over a horizontal line.

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